

Using Subject Calendars

Navigate to the CRA Console

Library: MCW General Accrual To Date: 2 Protocol Status: OPEN TO ACCRUAL IRB Expiration: 02/16/2018

Short Title: **Feverfew**

Select Protocol [Type here to search] Accrual Details Page Size: 10 Filter: Page 1 of 1

Study Site	MRN	Last Name	First Name	Seq No.	Arm	Level	Status	Status Date	Var	Last Visit	Last Visit Date	Select
Froedtert Hospital	12345	Moss	Peggy	101	A		OFF STUDY	07/02/2017	3	D30	07/02/2017	<input type="checkbox"/>
Froedtert Hospital	23456	Frams	Glen	102	A		ON TREATMENT	08/05/2017	3			<input type="checkbox"/>

Forms by Status Protocol Calendar Monitoring Visits SAEs Deviations

Switch Calendar Versions: 1 Replace Versions Select All | None Accrual Include PHI View PDF Save Preferences

Click on hyperlink to select the subject. The Subject Console opens

Subject Console

Protocol Status: OPEN TO ACCRUAL Subject Name: Glen Frams Subject Status: ON TREATMENT Sequence No.: 102

Switch Subject [Type here to search] Queried Forms To Do Forms Active Forms Completed Forms Planned Forms Forms Summary

Summary Subject Forms Details No Records Found

Phase	Segment	Visit	Procedure	Form No.	Form Date	Visit Date	Data Entry Begin Date	Current Status	Delete?

Forms by Status Forms by Visit Demographics Consent Eligibility On Study Treatment Follow-Up SAEs Calendar Additional Visits Payments Deviations Documents/Info Protocols MRN CRA Console PC Console

Click on the Calendar tab to open the subject calendar

If any of these "milestone dates" have been entered, the calendar will automatically be activated and populate the planned visit dates.

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Subject Calendar

Procedure	Forms	Treatment													
		Screening 2@1Days					Treatment 2,16,58,100@1Days					Open Label 3,5,8,11,14@1Months		Discontinuation 30@1Days	Post-Study 30@1Days
		1	2	3	4	5	6	7	8	9	10	11	12		
Toggle Full Screen		V1 (-8wks)	V2 Dy 1	V3 2wks	V4 8wks	V5 14wks	V6 v5+1mth	V7 v5+3mth	V8 v5+6mth	V9 v5+9mth	V10 v5+12mth	D30	D30		
Planned Date		08/11/2017	08/06/2017	08/20/2017	10/01/2017	11/12/2017									
Visit Status															
Visit Date															
Informed Consent															
Medical History Review															
Physical Examination	PE-001 V1														
Concomitant Medication Review	T.CONMED V1														
Vital Signs	VITALS: Blood Pr			X	X	X	X	X					X		
Adverse Event Assessment	AE-001 V1			X	X	X	X	X	X	X	X	X	X		
Drug Administration	SDA-001 V1		X	X											
QOL Questionnaires	QSTNR.QOL: BCTOS V1	X	X									X	X		
CT or MRI, with contrast of brain ^{AN}	CTMS-DA-ED003 V1	X													

Click on the Hyperlink to check in the visit. The Subject Visit Update page opens (next page)

The Planned Dates are generated by OnCore

These Visits are not available for check-in because the Subject has not completed the appropriate milestone(s)

Anytime a Subject is taken "Off Treatment" all future visits are unavailable for check-in until the next appropriate milestone date is entered



Subject Visit Update

Subject Visit Update User: Jo Bergholte

Protocol No.: **NEURO-EVANS-FEVERFEW** Status: **OPEN TO ACCRUAL** Subject Status: **ON TREATMENT**

MRN: **23456** Subject Name: **Glen Frams** Sequence No.: **102**

[Epic](#) Enter the Visit Date Mark as Occurred. If Missed or N/A, mark appropriate! The Reset Calendar? changes the planned visit dates based on the last occurred visit date.

Visit Details

Visit Date ¹ 08/01/2017 Visit Status: Planned Occurred Missed N/A

Visit Description: Reset Calendar? Submitted Date: Locked Date:

Data Collection Completed Date: Monitored Date: Collection Location: Collection Time (hhmm):

Clinical Comments:
 1000 character(s) remaining

Data Comments:
 1000 character(s) remaining

By default, the Procedure Date occurred on the Visit Date. Only enter if the Procedure occurred on a different date Mark a Procedure if missed Mark a Procedure if N/A

Procedures

Procedure	As Needed	Procedure Date	SOC	SOC Modifier	Missed	Missed Count	N/A
Informed Consent		<input type="text"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>
Medical History Review		<input type="text"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>
Physical Examination		<input type="text"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>
Concomitant Medication Review		<input type="text"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>
Vital Signs		<input type="text"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>
QOL Questionnaires		<input type="text"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>
CT or MRI, with contrast of brain ^{AN}	Yes	<input type="text"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>



Entering Planned Visit Dates

Click on the hyperlink in the Subject Calendar whose visit you want to plan. The **Subject Visit Update** page opens.

Subject Name: **Glen Frams**

Sequence No.: **102**

Visit Details

Phase: Treatment Visit: V2 Dy 1

Visit Date

08/09/2017

Visit Status

Planned

Occurred

Missed

N/A

Visit Description

Reset Calendar? **No**

Data Collection C

If you have scheduled future visits, you can override OnCore's default by entering the Planned Visit Date and selecting Planned

Submitted Date

Locked Date

Collection Locati

(nnmm)

	Procedure Toggle Full Screen	Forms	Treatment											
			Screening 2@1Days	Treatment 2,16,58,100@1Days				Open Label 3,5,8,11,14@1Months				Discontinuation 30@1Days	Post-Study 30@1Days	
			1	2	3	4	5	6	7	8	9	10	11	12
			V1 (-8wks)1	V2 Dy 1	V3 2wks	V4 8wks	V5 14wks	V6 v5+1mth	V7 v5+3mth	V8 v5+6mth	V9 v5+9mth	V10 v5+12mth	D30	D30
Planned Date			08/01/2017	08/06/2017	08/20/2017	10/01/2017	11/12/2017							
Visit Status				Planned										
Visit Date				08/09/2017										
Informed Consent			X											
Medical History Review														
Physical Examination		PE-001 V1												
Concomitant Medication Review		T_CONMED V1				X	X	X	X	X	X	X		

The scheduled, planned visit looks like this on the Subject Calendar

